Code STB.KIS.M.CA.T.03

Company name

Date 01/20/2020

Subject Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.STB.KIS.M.CA.T.03

- Underlying security: STB

- Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank

- Warrant type (call/put): call

- Warrant style (European style/American style): European style

- Method of exercise (cash/ transfer of underlying security): in cash

- Duration: 11 months

- Expiration date: December 16, 2020

- Conversion ratio: 1:1

- Exercise price (exercise index): 11,888 VND

- Value of collateral: 4,950,000,000 VND

- Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

- Start date of offering: January 16, 2020

- End date of distribution: January 16, 2020

- Time of subscription: from 16:00 to 17:00, January 16, 2020

- Payment date for warrant purchase: January 16, 2020

- End date of warrant transfer: January 16, 2020

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:								
- Local investors			0	0	0	0		0%
- Foreign investors	1,700	3,000,000					3,000,000	
2. Institutional investors, of which:								

- Local investors		0	0	0	0		0%
- Foreign investors							
Total	3,000,000	0	0	0	0	3,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0, accounting for 0% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 0 VND.