

Code	STB.KIS.M.CA.T.03
Company name	
Date	01/20/2020
Subject	Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.STB.KIS.M.CA.T.03
- Underlying security: STB
- Issuer of the underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 11 months
- Expiration date: December 16, 2020
- Conversion ratio: 1:1

- Local investors			0	0	0	0		0%
- Foreign investors								
Total		3,000,000	0	0	0	0	3,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0, accounting for 0% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 0 VND.